



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

| HOPWA Housing Subsidy Assistance | | [1] Outputs: Number of Households |
|----------------------------------|---|-----------------------------------|
| 1. | Tenant-Based Rental Assistance | 1 |
| 2a. | Permanent Housing Facilities: Received Operating Subsidies/Leased units | |
| 2b. | Transitional/Short-term Facilities: Received Operating Subsidies | |
| 3a. | Permanent Housing Facilities: Capital Development Projects placed in service during the operating year | |
| 3b. | Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year | |
| 4. | Short-term Rent, Mortgage, and Utility Assistance | 1 |
| 5. | Adjustment for duplication (subtract) | 1 |
| 6. | TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5) | 1 |

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 24 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

| | | | | |
|---|---|--|--|-------|
| HUD Grant Number NVH21-F999 | Operating Year for this report From (mm/dd/yy) 07/01/2021 To (mm/dd/yy) 06/30/2022 | | | |
| Grantee Name State of Nevada, Division of Public and Behavioral Health, Community Health Services, Office of HIV | | | | |
| Business Address | 4150 Technology Way, Suite 300 | | | |
| City, County, State, Zip | Carson City | Carson City | NV | 89706 |
| Employer Identification Number (EIN) or Tax Identification Number (TIN) | 88-6000022AP | | | |
| DUN & Bradstreet Number (DUNs): | 6253648490000 | System for Award Management (SAM):: Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number: 3LPW9 | | |
| Congressional District of Grantee's Business Address | 332 Cannon House Office Building, Washington, DC 20515 | | | |
| *Congressional District of Primary Service Area(s) | NV2 | | | |
| *City(ies) and County(ies) of Primary Service Area(s) | Cities: Reno Carson City | | Counties: Statewide, except Clark, Nye & Esmeralda | |
| Organization's Website Address https://endhivnevada.org https://dphb.nv.gov | Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered. | | | |

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

| | | | |
|--|--|--|--|
| Project Sponsor Agency Name Northern Nevada HOPES | | Parent Company Name, if applicable | |
| Name and Title of Contact at Project Sponsor Agency | Sharon Chamberlain | | |
| Email Address | SChamberlain@nnhopes.org | | |
| Business Address | 580 West 5 th Street | | |
| City, County, State, Zip, | Reno, NV. 89503 | | |
| Phone Number (with area code) | 775-786-4673 | | |
| Employer Identification Number (EIN) or Tax Identification Number (TIN) | 86-0865357 | Fax Number (with area code) 775-348-1301 | |
| DUN & Bradstreet Number (DUNs): | 69-033780 | | |
| Congressional District of Project Sponsor's Business Address | NV02 | | |
| Congressional District(s) of Primary Service Area(s) | NV02 | | |
| City(ies) and County(ies) of Primary Service Area(s) | Cities: Reno, Carson City | Counties: Stetewide except for Clark and Esmerelda Counties | |
| Total HOPWA contract amount for this Organization for the operating year | \$431,586.00 | | |
| Organization's Website Address | www.nnhopes.org | | |
| Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/> | | Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered. | |

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

Through the Office of HIV (OoH), the Ryan White Part B program (RWPB) complements HOPWA activities with housing services to assist Ryan White clients with short-term assistance to enable an individual or family to gain or maintain necessary medical care. The majority of clients utilizing HOPWA funding reside within the Reno-Sparks area. HOPES is the only HOPWA Project Sponsor in Northern Nevada. Through the use of HOPWA funds, HOPES provides TBRA (Tenant Based Rental Assistance), STRMU (Short Term Rent Mortgage and Utility assistance), and PHP (Permanent Housing Placement) services to individuals living with HIV/AIDS.

Annual monitoring occurs to ensure that programmatic and fiscal guidelines are followed. Monthly fiscal reconciliations are submitted to and reviewed by the NV-DPBH. Northern Nevada HOPES (HOPES) Case Management (CM) staff engage in comprehensive assessment and care planning before enrolling patients in funding programs through HOPWA to ensure patients meet eligibility criteria. Auditing and CM engagement ensure that financially supported patients receive services per HOPES and HOPWA guidelines.

Patients are screened for Social Determinants of Health (SDOH), employment and income eligibility, and to identify the patient's ability to obtain and maintain housing that leads to self-sufficiency and promotes homeless prevention. When eligibility is determined, patients and Case Managers engage in patient-centered care planning; the goal of supportive housing services is to support patients in developing the skills necessary to self-sustain housing and improve medical health.

HOPES is a federally funded community health center located in downtown Reno, Nevada, that provides integrated medical care and support services to individuals with and without health insurance. Founded in 1997 as the region's only comprehensive HIV service provider, HOPES has provided medical, behavioral health, case management, pharmacy, and outreach services to HIV-positive individuals for 25 years. In 2012, HOPES expanded services to include primary care, and in November 2014 received its FQHC (Federally Qualified Healthcare Center) designation. HOPES is a Federal Health Service Corp site for medical and behavioral health providers. Since May 2017, HOPES has maintained national Patient-Centered Medical Home status recognition. In March 2021, HOPES participated in a HRSA FQHC site audit where the agency received a perfect score.

HOPES' innovative one-stop-shop healthcare model helps our predominantly low-income client population access care by removing barriers such as distance, lack of transportation, fear of stigma, and inability to pay. All HOPES services are offered on a sliding fee scale; patients are served regardless of an individual's inability to pay.

HOPES utilizes a patient-centered approach that focuses on the whole person, which provides better outcomes for an individual's health. HOPES involves the patient in developing a treatment plan that addresses their health, BH, CM, and support service concerns. Because all services are delivered on-site, HOPES provides a "warm hand-off" for patients, creating a sense of community and increasing patient follow-up appointments. Patients have a sense of pride in their HOPES community, which results in lasting positive change and retention in care, even for those patients facing multiple life challenges. Many patients have faced stigma, isolation, and rejection for most of their lives.

HOPES promotes an environment of support and belonging, providing patients with the opportunity to value his/her/their health and life again. The HOPES target population includes all Ryan White Part C (RWPC) eligible PLWHA in northern Nevada, including the 1,103 HIV-positive patients who have accessed services at HOPES in the last 12 months. HOPES currently provides medical care to over 60% of all PLWHA living in Northern Nevada. HOPES' HIV patients are primarily low-income, with 50% living at or below 138% of the Federal Poverty Level (FPL). Ninety-four percent are on antiretroviral therapy, 93% are virally suppressed, 37% are homeless or at-risk of homelessness, and 7% are uninsured. Forty-four percent are MSM, 15% female, 2% youth, 21% Hispanic, 8% are African American, 4% are undocumented immigrants, and 18% have been diagnosed with AIDS. The demographics of HOPES' HIV-positive clients largely reflect the demographics seen among PLWHA living in northern Nevada.

During the 21-22 grant cycle, HOPES sought to serve 30 individual households with TBRA, 20 with STRMU, and 25 with PHP. Of note, HOPES served 38 patients with TBRA, 52 with STRMU, and 19 with PHP. 18 patients accessed multiple HOPWA funding programs through out the year. HOPES ended the year assisting 91 deduplicated individual patients, and 12 dependents through HOPWA this grant cycle.

HOPES has unique access to interdisciplinary team members and departments. Access to these departments assists CM team members in providing comprehensive care plans for patients. CM Care plans are developed upon initial enrollment into support services with CM and include patient-centered goals that improve housing stability and medical health. Resources HOPWA enrolled households are referred to upon enrollment in financial support include: Primary Care and HIV Specialty Physicians, on-site Labs and Pharmacy, Behavioral Health, Substance Use Treatment, Financial Management Education, Dental and Specialty Services, Case Management, enrollment in Ryan White services, and insurance through on-site Medicaid.

HOPES works to continue improving housing strategies and programming by engaging in quality improvement projects and analysis of local market trends for affordable housing to ensure the needs of patients are met through the best methods possible. HOPES seeks to increase the self-sustainability of at-risk patients utilizing HOPWA funding moving forward by using care planning and targeted CM follow-up. CM team member interventions include improved follow-up on patient enrollment in affordable housing lists, Section 8, low income housing lists, transitional housing units, and voucher programs. Additionally, CM team members will continue to provide resources to patients that break down barriers of care and medication adherence through following up with patients regularly and providing education about HIV care.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

OoH does not allocate funds to specific HOPWA sub-programs (TBRA, STRMU, and PHP). Instead, the program sponsor receives a total funding amount, and the State of Nevada Department of Public and Behavioral Health (NV-DPBH) allows them to utilize the funds based on individual client needs. Once the identified needs are selected, a budget is developed, and approximate funding is allocated. The only initial allocation contained within the funding award is administration cost. Administration cost is limited to three

(3) percent of the total award amount. The HOPWA program does not have formal threshold factors or grant size limits. Threshold factors are based on NV-DPBH's initial financial award. The size of the award to the project sponsor depends on the quality of the application.

The amount awarded to the project sponsor HOPES was \$431,586.00 for the 2021-2022 grant cycle. The total amount of HOPWA funding spent this grant cycle was \$369,174.93. HOPES spent \$196,676.51 utilizing TBRA, \$141,321.71 was allocated to STRMU, and \$31,176.71 supported patients with PHP funds.

As an FQHC, HOPES believes that Housing is Healthcare. HOPES' goal is to increase health outcomes and promote health equity among our community's most disenfranchised individuals – those living in poverty, the unhoused, racial/ethnic minorities, and those living with mental illness. HOPES services are greatly needed in our community. Washoe County has an 11% poverty rate, with Native Hawaiian/Pacific Islanders (25%), African Americans (24%), and American Indians (23%) being disproportionately affected by poverty. To worsen the situation, 49% of individuals/families pay more than 30% of their income towards rent. Furthermore, much of Washoe County is located in a Medical Provider Shortage Area; therefore, many people experience barriers to accessing healthcare.

During the 2021-2022 grant cycle, HOPES served 91 HIV-Positive patients and 12 HIV-Negative beneficiaries. Of the 103 qualified individuals served, 65 were male, 34 were female, and four were transgender. Six individuals were under 18, six were 18-30 years old, 42 were 31-50, and 47 were 51+. Of the 91 individual patients served, 73 reported a 0-30% Average Median Income (AMI) (Extremely low) household income, 15 reported 31-50% AMI (very low) household income, and three reported having a 51-80% (low) AMI household income.

Along with HOPWA funds HOPES receives housing assistance funds through the NV-DPBH Ryan White Part B (RWPB) program. This grant cycle HOPES spent \$133,088 in RWPB housing assistance and \$64,628 in RWPB-COVID funding in conjunction with HOPWA funding for homeless prevention and rapid rehousing. These funds help ensure that clients who do not meet HOPWA eligibility have access to housing assistance that can help prevent homelessness. CM staff leverage RWPB as a resource for rapid rehousing of chronically homeless or newly homeless patients to assist with temporary housing stability. After enrollment in RWPB funding, patients and CM's engage in care planning and activities that increase a patient's ability to meet HOPWA eligibility requirements. RWPB also helps HOPES cover the operational costs of providing CM services to clients receiving housing services.

- 3. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

HOPES provided housing services through HOPWA to 91 patients. During the grant year, 18 patients accessed multiple HOPWA funding sources, including five patients that initially enrolled in TBRA or STRMU to promote stability and then utilized PHP to move into housing that could independently sustained. Of note, Fifty-two patients accessed STMRU funding through the grant year, with 13 patients projected to require continued support into the next grant cycle. 17 STMRU patients were discharged into private housing, requiring no further assistance. 13 patients transitioned into other HOPWA or Subsidy Assistance through Ryan White Part B funding to receive continued service and support. Additionally, 19 patients were provided

with PHP assistance and supported with transitions into affordable housing that patients are able to self-sustain.

HOPES' HOPWA program far exceeded its estimated 20 households provided with STRMU funding by assisting 52 patients with assistance during the grant period. Over the last two grant cycles, HOPES has consistently served more families than projected utilizing STRMU by at least 50%. Due to the current housing climate and lack of new affordable housing units, CM strategies have focused on keeping patients in their housing situation if it was considered safe. While receiving assistance, these patients were enrolled on affordable housing waitlists, including Reno Housing Authority, Section 8, and other community programs that offer low-income and affordable housing.

Twenty-six patients remain on TBRA and will continue to receive assistance during the new grant cycle. Individuals who continue with TBRA assistance live on a fixed Social Security Income (SSI) or Retirement, Survivors, Disability Income (RSDI) and do not anticipate their financial status' changing. During the upcoming grant year, CM strategies will focus on providing targeted follow-up on care plans to transition current recipients of TBRA into affordable, self-sustainable housing options. Care plan and case management activities will include assessing the patient's ability to obtain/maintain employment or income as well as providing resource navigation within the community that patients with "fixed barriers" (fixed income, disability, lack of citizenship) can access to improve self-sustainability.

HOPES strives to continue to meet the needs of patients at risk of homelessness. The goal of CM interventions and HOPWA assistance at HOPES is to reduce homelessness by eliminating barriers to self-sustainability for patients. This is accomplished through CM team members identifying the need/barriers patients and then following up with targeted care planning and CM support. Combining HOPWA funds with activities that include targeted assessment of SDOH, access to medical care, and linkage to affordable housing ensures that patients receiving HOPWA funding are able to achieve self-sufficiency and long-term stability. As the housing market continues to fluctuate and the lack of new affordable housing developments negatively impacts at-risk and low-income populations, this process is more important than ever.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

HOPES serves a little over 12,000 low-income individuals living in northern Nevada. Approximately 86% of HOPES' clients live at or are below 200% of the Federal Poverty Level (FPL). Twenty-one percent of this population lives below 100% FPL, which means a family of three living in poverty survives on less than \$23,030 a year. Nineteen percent of HOPES pediatric patients live in families earning less than 100% FPL. Approximately 18% of HOPES clients experience homelessness. Forty-one percent of HOPES clients are on Medicaid, and 30% are uninsured.

To address the complex needs of patients receiving HOPWA funding, CM team members work diligently with community partners such as Reno Housing Authority and Northern Nevada Community Housing Resource Board. Community engagement and rapport with local landlords and property management companies are at the heart of providing patients with the best prospects for affordable housing and self-sustainability.

These connections and partnerships are integral to providing patients with as many affordable and safe housing options as possible. Additionally, HOPES continually refers patients who do not qualify for HOPWA funding to external housing resources, including the City of Reno and county assistance funds. HOPES also

participates in local housing coalitions such as Rural Continuum of Care (COC) meetings and Reno COC, which assist HOPES in improving housing partnerships.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries. HOPES utilizes CAREWare and internal EMR systems to track patients using HOPWA funding and to provide necessary quality improvement metrics and data. During the upcoming grant year, HOPES will continue to work with NV-DPBH to develop a system for tracking HOPWA patient data in CAREWare to best report on the CAPER and resources utilized during the year.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program’s ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

HOPES continues to experience historical barriers to assisting patients with housing stability, including: Housing affordability, availability, loss of low-income units, loss of transitional housing units, criminal justice history, credit history, economic stability and fixed incomes, rental history, federal regulations related to undocumented citizens, and PLWHA living with multiple chronic health and mental health diagnosis, and the uptick in evictions experienced within the community.

In recent years, the Reno/Sparks area has experienced an economic boom that has increased housing prices. According to the Washoe County Assessor (2022), in April 2022, the median home price was \$570k, which was a 20% increase from the previous year. Due to increased construction, the Reno/Sparks apartment vacancy rate has increased from 2% in 2017 to 5.5% in February 2022 (carsonnow.org, 2022). However, as mentioned, the average price of a 1-bedroom apartment is \$1,547, and a 2-bedroom averages \$1,844, both of which make apartment living for low-income wage earners difficult and/or unattainable. In addition to this, as part of the mentioned redevelopment of the downtown Reno area and an effort to clean up "blight," most of the weekly motels, historically homes to thousands of low-income/working poor individuals, are have been bought and torn down, further exacerbating the housing crisis.

Individuals experiencing homelessness face unique healthcare needs that impact their healthcare utilization. Research analyzing patient use of community health centers highlights that even among low-income populations, there are significant disparities when comparing the health and mental health status of both the Homeless and Housed populations. According to the National Health Care for the Homeless Council, 46% of unhoused individuals experience poor health, while only 32% of housed patients exhibit negative health indicators; 38% of homeless patients present to health centers with multiple chronic conditions, while housed

| | | | |
|--|--|--|--|
| <input type="checkbox"/> HOPWA/HUD Regulations | <input type="checkbox"/> Planning | <input checked="" type="checkbox"/> Housing Availability | <input checked="" type="checkbox"/> Rent Determination and Fair Market Rents |
| <input checked="" type="checkbox"/> Discrimination/Confidentiality | <input checked="" type="checkbox"/> Multiple Diagnoses | <input type="checkbox"/> Eligibility | <input type="checkbox"/> Technical Assistance or Training |
| <input checked="" type="checkbox"/> Supportive Services | <input checked="" type="checkbox"/> Credit History | <input type="checkbox"/> Rental History | <input checked="" type="checkbox"/> Criminal Justice History |
| <input checked="" type="checkbox"/> Housing Affordability | <input type="checkbox"/> Geography/Rural Access | <input type="checkbox"/> Other, please explain further | |

clients present at a much lower rate at 27%. In addition to this, the National Health Care for the Homeless Council indicates that unhoused individuals are 3 to 4 times more likely to die prematurely than housed individuals, and their life expectancy is as low as 41 years of age.

The unhoused youth and adults' HOPES often serve present with substantial psychosocial stressors acting as barriers to care. Many do not have a support system, have been disowned by their families, have a severe mental illness, and/or are abusing drugs. For these individuals, HOPES and its social services are their only safety net. Because of HOPES' extensive case management department and the integrated BH services provided, the agency is better equipped to manage the care of these individuals than other agencies that have less staff time and experience to provide intensive support to this population. Community Health Alliance (CHA) has a homeless outreach clinic in downtown Reno and, aside from HOPES, is the only health care clinic that provides care to unhoused individuals on a sliding fee scale.

HOPES services are offered on a sliding fee scale and not denied due to the inability to pay. Services include adult and pediatric primary care; chronic disease management; radiology; medical/non-medical case management; individual, group, and family counseling; psychiatry; medication-assisted treatment for opioid users, and teen pregnancy prevention. HOPES also provides support services that reduce access barriers and increase health outcomes, such as rental and utility payment assistance, insurance enrollment and benefits counseling; transportation; and a Medical-Legal Partnership Program.

These services are designed to provide clients with holistic and patient-centered care. In March 2021, HOPES opened Hope Springs, a tiny home village that provides transitional housing to homeless individuals. This program provides intensive case management, coordination of medical care and behavioral health, financial literacy, and workforce development to help our community members thrive in the long term. Finally, HOPES' Healthy Money Habits program, the focus of this funding request, is a valuable asset to the agency's comprehensive list of services. This program is the only one of its kind in northern Nevada, is offered at no charge, and provides clients with the skills necessary to secure their financial future.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

Lack of affordable housing negatively impacts healthcare access and outcomes among the target population and disproportionately affects the working poor, unemployed, and unhoused. Families and single adults, working or not, often have difficulty obtaining affordable housing. In Washoe County, fair market rent for a 1-bedroom apartment is \$1,108 monthly (Housing and Urban Development, 2022), much lower than the \$1,547 average now seen throughout much of Washoe County (Reno Gazette-Journal, 2021). Minimum wage workers earn an average yearly wage of \$21,840, which is barely above the \$18,564 it costs to rent a 1-bedroom apartment for one year.

Not only is the uptick in rental prices and decrease in affordable units (including weekly motels) putting a strain on the areas working-poor, but it is also contributing to the revolving door of homelessness. As mentioned, during the 2021 Point-in-Time Count (PIT), 1,791 individuals experiencing homelessness were identified, as well as an additional 2,550 insecurely housed individuals living in weekly motels. These numbers do not reflect the hundreds of unhoused individuals living outside of the downtown and river walk corridor (where the street count is conducted) or the hundreds of individuals and families "doubling up" and sleeping on the couches and floors of friends and family.

The increase in PIT results between 2020 and 2021 demonstrates the consequences of the housing crisis in our community. In 2020 there were 459 individuals living on the street and 772 residing in the emergency shelter, in 2021, this number had risen to 780 and 1,011, respectively. Preliminary 2022 PIT results indicate a continued increase in the number of unhoused in our community.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

HOPES works to improve the housing stability of HIV-positive patients and medical adherence to HIV care. Long-standing Quality Improvement projects for patients receiving HOPWA include tracking lab completion and viral suppression rates of patients receiving funding. The average rate of lab completion for HOPWA patients improved this grant year to 94%, a 3% increase from 91% in grant year 2021. Viral suppression rates for patients remained at 82% for both 2021 and 2022 grant years. Continued Quality Improvement for the next grant cycle includes achieving an 85% viral suppression rate and 96% lab completion rate. These Quality Improvement projects and metrics are in line with the upcoming changes to CAPER tracking for HOPWA recipients and will continue to be integral to service provision for HOPWA recipients at HOPES.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

| [1] Source of Leveraging | [2] Amount of Leveraged Funds | [3] Type of Contribution | [4] Housing Subsidy Assistance or Other Support |
|--|-------------------------------|--------------------------|--|
| Public Funding | | | |
| Ryan White-Housing Assistance | \$133,088 | RWPB | <input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Ryan White-Other | \$64,628 | RWPB - COVID | <input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Housing Choice Voucher Program | \$321 | HOPWA COVID | <input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Low Income Housing Tax Credit | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| HOME | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Continuum of Care | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Emergency Solutions Grant | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Public: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Public: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Public: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Public: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Public: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Private Funding | | | |
| Grants | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| In-kind Resources | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Private: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Private: | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Other Funding | | | |
| Grantee/Project Sponsor (Agency) Cash | | | <input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support |
| Resident Rent Payments by Client to Private Landlord | | | |
| TOTAL (Sum of all Rows) | \$198,037 | | |

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

| Program Income and Resident Rent Payments Collected | | Total Amount of Program Income (for this operating year) |
|---|--|---|
| 1. | Program income (e.g. repayments) | 2,547.55 |
| 2. | Resident Rent Payments made directly to HOPWA Program | |
| 3. | Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2) | 2,547.55 |

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

| Program Income and Resident Rent Payment Expended on HOPWA programs | | Total Amount of Program Income Expended (for this operating year) |
|---|---|--|
| 1. | Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs | 2,547.55 |
| 2. | Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs | |
| 3. | Total Program Income Expended (Sum of Rows 1 and 2) | 2,547.55 |

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

| <p style="text-align: center;">HOPWA Performance Planned Goal and Actual</p> | | [1] Output: Households | | | | [2] Output: Funding | |
|---|---|----------------------------------|--------|----------------------|--------|----------------------------|--------------|
| | | HOPWA Assistance | | Leveraged Households | | HOPWA Funds | |
| | | a. | b. | c. | d. | e. | f. |
| | | Goal | Actual | Goal | Actual | HOPWA Budget | HOPWA Actual |
| HOPWA Housing Subsidy Assistance | | [1] Output: Households | | | | [2] Output: Funding | |
| 1. | Tenant-Based Rental Assistance | 30 | 38 | | | \$279,901 | \$196,676.51 |
| 2a. | Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served) | | | | | | |
| 2b. | Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served) (Households Served) | | | | | | |
| 3a. | Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served) | | | | | | |
| 3b. | Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served) | | | | | | |
| 4. | Short-Term Rent, Mortgage and Utility Assistance | 20 | 52 | | | \$104,923 | 141,321.71 |
| 5. | Permanent Housing Placement Services | 25 | 19 | | | 18,527 | 31,176.71 |
| 6. | Adjustments for duplication (subtract) | | 18 | | | | |
| 7. | Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5) | 75 | 91 | | | 403,351 | 369,174.93 |
| Housing Development (Construction and Stewardship of facility based housing) | | [1] Output: Housing Units | | | | [2] Output: Funding | |
| 8. | Facility-based units; Capital Development Projects not yet opened (Housing Units) | | | | | | |
| 9. | Stewardship Units subject to 3- or 10- year use agreements | | | | | | |
| 10. | Total Housing Developed (Sum of Rows 8 & 9) | | | | | | |
| Supportive Services | | [1] Output: Households | | | | [2] Output: Funding | |
| 11a. | Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance | | | | | | |
| 11b. | Supportive Services provided by project sponsors that only provided supportive services. | | | | | | |
| 12. | Adjustment for duplication (subtract) | | | | | | |
| 13. | Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b) | | | | | | |
| Housing Information Services | | [1] Output: Households | | | | [2] Output: Funding | |
| 14. | Housing Information Services | | | | | | |
| 15. | Total Housing Information Services | | | | | | |

| Grant Administration and Other Activities | | [1] Output: Households | | | [2] Output: Funding | |
|---|---|------------------------|--|--|--|---------------|
| 16. | Resource Identification to establish, coordinate and develop housing assistance resources | | | | | |
| 17. | Technical Assistance (if approved in grant agreement) | | | | | |
| 18. | Grantee Administration (maximum 3% of total HOPWA grant) | | | | | |
| 19. | Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded) | | | | 28,235 | 25,842.25 |
| 20. | Total Grant Administration and Other Activities (Sum of Rows 16 – 19) | | | | 28,235 | 25,842.25 |
| Total Expended | | | | | [2] Outputs: HOPWA Funds Expended | |
| | | | | | Budget | Actual |
| 21. | Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20) | | | | 431,586.0 | 395,017.18 |

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

| Supportive Services | | [1] Output: Number of Households | [2] Output: Amount of HOPWA Funds Expended |
|---------------------|--|----------------------------------|--|
| 1. | Adult day care and personal assistance | | |
| 2. | Alcohol and drug abuse services | | |
| 3. | Case management | | |
| 4. | Child care and other child services | | |
| 5. | Education | | |
| 6. | Employment assistance and training | | |
| 7. | Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310 | | |
| 8. | Legal services | | |
| 9. | Life skills management (outside of case management) | | |
| 10. | Meals/nutritional services | | |
| 11. | Mental health services | | |
| 12. | Outreach | | |
| 13. | Transportation | | |
| 14. | Other Activity (if approved in grant agreement). Specify: | | |
| 15. | Sub-Total Households receiving Supportive Services (Sum of Rows 1-14) | | |
| 16. | Adjustment for Duplication (subtract) | | |
| 17. | TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14) | | |

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

| Housing Subsidy Assistance Categories (STRMU) | | [1] Output: Number of Households Served | [2] Output: Total HOPWA Funds Expended on STRMU during Operating Year |
|---|--|---|---|
| a. | Total Short-term mortgage, rent and/or utility (STRMU) assistance | 52 | 141,321.71 |
| b. | Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY. | 0 | |
| c. | Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs. | 0 | |
| d. | Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY. | 44 | 111,964.99 |
| e. | Of the total STRMU reported on Row a, total who received assistance with rental and utility costs. | 8 | 1,700.24 |
| f. | Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY. | | |
| g. | Direct program delivery costs (e.g., program operations staff time) | | \$27,656.48 |

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

| | [1] Output: Total Number of Households Served | [2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year | [3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting | | [4] HOPWA Client Outcomes |
|--|---|---|---|---|---|
| | | | | | |
| Tenant-Based Rental Assistance | 38 | 23 | 1 Emergency Shelter/Streets | 2 | Unstable Arrangements |
| | | | 2 Temporary Housing | | Temporarily Stable, with Reduced Risk of Homelessness |
| | | | 3 Private Housing | 3 | Stable/Permanent Housing (PH) |
| | | | 4 Other HOPWA | 3 | |
| | | | 5 Other Subsidy | 5 | |
| | | | 6 Institution | | Unstable Arrangements |
| | | | 7 Jail/Prison | | |
| | | | 8 Disconnected/Unknown | | |
| | | | 9 Death | 2 | Life Event |
| Permanent Supportive Housing Facilities/ Units | | | 1 Emergency Shelter/Streets | | Unstable Arrangements |
| | | | 2 Temporary Housing | | Temporarily Stable, with Reduced Risk of Homelessness |
| | | | 3 Private Housing | | Stable/Permanent Housing (PH) |
| | | | 4 Other HOPWA | | |
| | | | 5 Other Subsidy | | |
| | | | 6 Institution | | Unstable Arrangements |
| | | | 7 Jail/Prison | | |
| | | | 8 Disconnected/Unknown | | |
| | | | 9 Death | | Life Event |

B. Transitional Housing Assistance

| | [1] Output: Total Number of Households Served | [2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year | [3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting | | [4] HOPWA Client Outcomes |
|--|---|---|---|--|--|
| | | | | | |
| Transitional/ Short-Term Housing Facilities/ Units | | | 1 Emergency Shelter/Streets | | Unstable Arrangements |
| | | | 2 Temporary Housing | | Temporarily Stable with Reduced Risk of Homelessness |
| | | | 3 Private Housing | | Stable/Permanent Housing (PH) |
| | | | 4 Other HOPWA | | |
| | | | 5 Other Subsidy | | |
| | | | 6 Institution | | Unstable Arrangements |
| | | | 7 Jail/Prison | | |
| | | | 8 Disconnected/unknown | | |

| | | | | | |
|---|--|--|---------|--|------------|
| | | | 9 Death | | Life Event |
| B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months | | | 10 | | |

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

| [1] Output: Total number of households | [2] Assessment of Housing Status | | [3] HOPWA Client Outcomes |
|--|--|----|--|
| 52 | Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i> | 17 | <i>Stable/Permanent Housing (PH)</i> |
| | Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i> | | |
| | Other HOPWA Housing Subsidy Assistance | 13 | |
| | Other Housing Subsidy (PH) | 1 | |
| | Institution <i>(e.g. residential and long-term care)</i> | | |
| | Likely that additional STRMU is needed to maintain current housing arrangements | 13 | <i>Temporarily Stable, with Reduced Risk of Homelessness</i> |
| | Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i> | | |
| | Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i> | | |
| | Emergency Shelter/street | 2 | <i>Unstable Arrangements</i> |
| | Jail/Prison | | |
| | Disconnected | 6 | |
| | Death | | <i>Life Event</i> |
| 1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years). | | | 9 |
| 1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years). | | | 10 |

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

| Total Number of Households | |
|--|-----------|
| 1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services: | |
| a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing | 109 |
| b. Case Management | |
| c. Adjustment for duplication (subtraction) | 18 |
| d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c) | 91 |
| 2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service: | |
| a. HOPWA Case Management | |
| b. Total Households Served by Project Sponsors without Housing Subsidy Assistance | |

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

| Categories of Services Accessed | [1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following: | [2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following: | Outcome Indicator |
|--|---|--|-----------------------------------|
| 1. Has a housing plan for maintaining or establishing stable on-going housing | 91 | | <i>Support for Stable Housing</i> |
| 2. Had contact with case manager/benefits counselor consistent with the schedule specified in client’s individual service plan (may include leveraged services such as Ryan White Medical Case Management) | 91 | | <i>Access to Support</i> |
| 3. Had contact with a primary health care provider consistent with the schedule specified in client’s individual service plan | 91 | | <i>Access to Health Care</i> |
| 4. Accessed and maintained medical insurance/assistance | 91 | | <i>Access to Health Care</i> |
| 5. Successfully accessed or maintained qualification for sources of income | 91 | | <i>Sources of Income</i> |

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

| | | |
|--|--|--|
| <ul style="list-style-type: none"> • MEDICAID Health Insurance Program, or use local program name • MEDICARE Health Insurance Program, or use local program name | <ul style="list-style-type: none"> • Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP) • State Children’s Health Insurance Program (SCHIP), or use local program name | <ul style="list-style-type: none"> • Ryan White-funded Medical or Dental Assistance |
|--|--|--|

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

| | | |
|---|--|--|
| <ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) | <ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation | <ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources |
|---|--|--|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

| Categories of Services Accessed | [1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following: | [2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following: |
|--|--|---|
| Total number of households that obtained an income-producing job | | |

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

| Permanent Housing Subsidy Assistance | Stable Housing (# of households remaining in program plus 3+4+5+6) | Temporary Housing (2) | Unstable Arrangements (1+7+8) | Life Event (9) |
|---|--|--|---|--------------------------|
| Tenant-Based Rental Assistance (TBRA) | | | | |
| Permanent Facility-based Housing Assistance/Units | | | | |
| Transitional/Short-Term Facility-based Housing Assistance/Units | | | | |
| Total Permanent HOPWA Housing Subsidy Assistance | | | | |
| Reduced Risk of Homelessness: Short-Term Assistance | Stable/Permanent Housing | Temporarily Stable, with Reduced Risk of Homelessness | Unstable Arrangements | Life Events |
| Short-Term Rent, Mortgage, and Utility Assistance (STRMU) | | | | |
| Total HOPWA Housing Subsidy Assistance | | | | |

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of Stewardship Units.

1. General information

| | |
|---------------------|--|
| HUD Grant Number(s) | Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10 |
| Grantee Name | Date Facility Began Operations (mm/dd/yy) |

2. Number of Units and Non-HOPWA Expenditures

| Facility Name: | Number of Stewardship Units Developed with HOPWA funds | Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year |
|--|--|--|
| Total Stewardship Units (subject to 3- or 10- year use periods) | | |

3. Details of Project Site

| | |
|--|--|
| Project Sites: Name of HOPWA-funded project | |
| Site Information: Project Zip Code(s) | |
| Site Information: Congressional District(s) | |
| Is the address of the project site confidential? | <input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public |
| If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address | |

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

| Individuals Served with Housing Subsidy Assistance | Total |
|--|--------------|
| Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance. | 91 |

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

| Category | | Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance |
|--|---|--|
| 1. | <u>Continuing</u> to receive HOPWA support from the prior operating year | 35 |
| New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year | | |
| 2. | Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside) | 8 |
| 3. | Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher) | 1 |
| 4. | Transitional housing for homeless persons | |
| 5. | Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4) | 9 |
| 6. | Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab) | |
| 7. | Psychiatric hospital or other psychiatric facility | |
| 8. | Substance abuse treatment facility or detox center | 1 |
| 9. | Hospital (non-psychiatric facility) | |
| 10. | Foster care home or foster care group home | |
| 11. | Jail, prison or juvenile detention facility | |
| 12. | Rented room, apartment, or house | 38 |
| 13. | House you own | |
| 14. | Staying or living in someone else's (family and friends) room, apartment, or house | 5 |
| 15. | Hotel or motel paid for without emergency shelter voucher | 3 |
| 16. | Other | |
| 17. | Don't Know or Refused | |
| 18. | TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17) | 91 |

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

| Category | Number of Homeless Veteran(s) | Number of Chronically Homeless |
|---|-------------------------------|--------------------------------|
| HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance | 0 | 9 |

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

| Individuals and Families Served with HOPWA Housing Subsidy Assistance | Total Number |
|--|--------------|
| 1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a) | 91 |
| 2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance | 0 |
| 3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy | 12 |
| 4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3) | 103 |

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

| HOPWA Eligible Individuals (Chart a, Row 1) | | | | | | |
|---|---------------------------------------|------|--------|--------------------|--------------------|----------------------------|
| | | A. | B. | C. | D. | E. |
| | | Male | Female | Transgender M to F | Transgender F to M | TOTAL (Sum of Columns A-D) |
| 1. | Under 18 | | | | | |
| 2. | 18 to 30 years | 5 | 1 | | | 6 |
| 3. | 31 to 50 years | 21 | 16 | 3 | | 40 |
| 4. | 51 years and Older | 32 | 12 | 1 | | 45 |
| 5. | Subtotal (Sum of Rows 1-4) | 58 | 29 | 4 | | 91 |
| All Other Beneficiaries (Chart a, Rows 2 and 3) | | | | | | |
| | | A. | B. | C. | D. | E. |
| | | Male | Female | Transgender M to F | Transgender F to M | TOTAL (Sum of Columns A-D) |
| 6. | Under 18 | 3 | 3 | | | 6 |
| 7. | 18 to 30 years | 1 | 1 | | | 2 |
| 8. | 31 to 50 years | 2 | | | | 2 |
| 9. | 51 years and Older | 1 | 1 | | | 2 |
| 10. | Subtotal (Sum of Rows 6-9) | 7 | 5 | | | 12 |
| Total Beneficiaries (Chart a, Row 4) | | | | | | |
| 11. | TOTAL (Sum of Rows 5 & 10) | 65 | 34 | 4 | | 103 |

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

| Category | | HOPWA Eligible Individuals | | All Other Beneficiaries | |
|---|---|---|--|---|--|
| | | [A] Race [all individuals reported in Section 2, Chart a, Row 1] | [B] Ethnicity [Also identified as Hispanic or Latino] | [C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3] | [D] Ethnicity [Also identified as Hispanic or Latino] |
| 1. | American Indian/Alaskan Native | | | | |
| 2. | Asian | | | | |
| 3. | Black/African American | 9 | | | |
| 4. | Native Hawaiian/Other Pacific Islander | | | 1 | |
| 5. | White | 81 | 27 | 11 | 5 |
| 6. | American Indian/Alaskan Native & White | | | | |
| 7. | Asian & White | | | | |
| 8. | Black/African American & White | | | | |
| 9. | American Indian/Alaskan Native & Black/African American | | | | |
| 10. | Other Multi-Racial | 1 | | | |
| 11. | Column Totals (Sum of Rows 1-10) | 91 | 27 | 12 | 5 |
| <i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i> | | | | | |

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

| Percentage of Area Median Income | | Households Served with HOPWA Housing Subsidy Assistance |
|----------------------------------|---|---|
| 1. | 0-30% of area median income (extremely low) | 73 |
| 2. | 31-50% of area median income (very low) | 15 |
| 3. | 51-80% of area median income (low) | 3 |
| 4. | Total (Sum of Rows 1-3) | 91 |

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

| |
|--|
| |
|--|

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

| | Type of Development this operating year | HOPWA Funds Expended this operating year (if applicable) | Non-HOPWA funds Expended (if applicable) | Name of Facility: |
|----|---|--|--|---|
| | <input type="checkbox"/> New construction | \$ | \$ | Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility |
| | <input type="checkbox"/> Rehabilitation | \$ | \$ | |
| | <input type="checkbox"/> Acquisition | \$ | \$ | |
| | <input type="checkbox"/> Operating | \$ | \$ | |
| a. | Purchase/lease of property: | | Date (mm/dd/yy): | |
| b. | Rehabilitation/Construction Dates: | | Date started: _____ Date Completed: _____ | |
| c. | Operation dates: | | Date residents began to occupy: <input type="checkbox"/> Not yet occupied | |
| d. | Date supportive services began: | | Date started: <input type="checkbox"/> Not yet providing services | |
| e. | Number of units in the facility: | | HOPWA-funded units = _____ Total Units = _____ | |
| f. | Is a waiting list maintained for the facility? | | <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i> | |
| g. | What is the address of the facility (if different from business address)? | | | |
| h. | Is the address of the project site confidential? | | <input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public | |

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

| | Number Designated for the Chronically Homeless | Number Designated to Assist the Homeless | Number Energy-Star Compliant | Number 504 Accessible – Mobility Units - Sensory Units |
|--|--|--|------------------------------|--|
| Rental units constructed (new) and/or acquired with or without rehab | | | | |
| Rental units rehabbed | | | | |
| Homeownership units constructed (if approved) | | | | |

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

| Type of housing facility operated by the project sponsor | Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units | | | | | |
|--|--|--------|--------|--------|--------|--------|
| | SRO/Studio/0 bdrm | 1 bdrm | 2 bdrm | 3 bdrm | 4 bdrm | 5+bdrm |
| a. Single room occupancy dwelling | | | | | | |
| b. Community residence | | | | | | |
| c. Project-based rental assistance units or leased units | | | | | | |
| d. Other housing facility <u>Specify:</u> | | | | | | |

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

| Housing Assistance Category: Facility Based Housing | Output: Number of Households | Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor |
|---|------------------------------|---|
| a. Leasing Costs | | |
| b. Operating Costs | | |
| c. Project-Based Rental Assistance (PBRA) or other leased units | | |
| d. Other Activity (if approved in grant agreement) <u>Specify:</u> | | |
| e. Adjustment to eliminate duplication (subtract) | | |
| f. TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e) | | |