



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 01/31/2021)**

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The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

**Overview.** The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

**Table of Contents**

**PART 1: Grantee Executive Summary**

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
  - a. Grantee and Community Overview
  - b. Annual Performance under the Action Plan
  - c. Barriers or Trends Overview

**PART 2: Sources of Leveraging and Program Income**

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

**PART 3: Accomplishment Data: Planned Goals and Actual Outputs**

**PART 4: Summary of Performance Outcomes**

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

**PART 5: Worksheet - Determining Housing Stability Outcomes**

**PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**PART 7: Summary Overview of Grant Activities**

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

**Continued Use Periods.** Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

**Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client’s case management, treatment and care, in line with the signed release of information from the client.

**Operating Year.** HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee’s program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

**Final Assembly of Report.** After the entire report is assembled, number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: at [HOPWA@hud.gov](mailto:HOPWA@hud.gov). Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

**Definitions**

**Adjustment for Duplication:** Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

| HOPWA Housing Subsidy Assistance |  | [1] Outputs: Number of Households |
|----------------------------------|--|-----------------------------------|
| 1.                               | Tenant-Based Rental Assistance   | 1                                 |
| 2a.                              | Permanent Housing Facilities: Received Operating Subsidies/Leased units                                      | 0                                 |
| 2b.                              | Transitional/Short-term Facilities: Received Operating Subsidies   | 0                                 |
| 3a.                              | Permanent Housing Facilities: Capital Development Projects placed in service during the operating year       | 0                                 |
| 3b.                              | Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year | 0                                 |
| 4.                               | Short-term Rent, Mortgage, and Utility Assistance  | 1                                 |
| 5.                               | Adjustment for duplication (subtract)  | 1                                 |
| 6.                               | TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)   | 1                                 |

**Administrative Costs:** Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

**Beneficiary(ies):** All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

**Chronically Homeless Person:** An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

**Disabling Condition:** Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

**Facility-Based Housing Assistance:** All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

**Faith-Based Organization:** Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

**HOPWA Eligible Individual:** The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

**HOPWA Housing Information Services:** Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

**HOPWA Housing Subsidy Assistance Total:** The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

**Household:** A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

**Housing Stability:** The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

**In-kind Leveraged Resources:** These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

**Live-In Aide:** A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

**Master Leasing:** Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

**Operating Costs:** Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

**Outcome:** The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

**Output:** The number of units of housing or households that receive HOPWA assistance during the operating year.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 24 CFR 200.307.

**Project-Based Rental Assistance (PBRA):** A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

**Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3,** any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

**SAM:** All organizations applying for a Federal award must have a valid registration active at [sam.gov](http://sam.gov). SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

**Short-Term Rent, Mortgage, and Utility (STRMU) Assistance:** A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

**Stewardship Units:** Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance (TBRA):** TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

**Transgender:** Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

**Veteran:** A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

# Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

## Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

*Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.*

### 1. Grantee Information

|   |   |   |   |       |
|---|---|---|---|-------|
| <b>HUD Grant Number</b><br>NVH19-F999   | <b>Operating Year for this report</b><br>From (mm/dd/yy) 07/01/2019 To (mm/dd/yy) 06/30/2020  |   |   |       |
| <b>Grantee Name</b><br>Nevada, Division of Public and Behavioral Health, Office of HIV  |   |   |   |       |
| <b>Business Address</b>   | 4150 Technology Way, Suite 300  |   |   |       |
| <b>City, County, State, Zip</b>   | Carson City   | Carson City   | NV  | 89706 |
| <b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>  | 88-6000022AP  |   |   |       |
| <b>DUN &amp; Bradstreet Number (DUNs):</b>  | 6253648490000   | <b>System for Award Management (SAM)::</b><br>Is the grantee's SAM status currently active?<br><input checked="" type="checkbox"/> Yes <input type="checkbox"/> No<br>If yes, provide SAM Number: 3LPW9 |   |       |
| <b>Congressional District of Grantee's Business Address</b>   | 332 Cannon House Office Building, Washington, DC 20515  |   |   |       |
| <b>*Congressional District of Primary Service Area(s)</b>   | NV2   |   |   |       |
| <b>*City(ies) and County(ies) of Primary Service Area(s)</b>  | Cities: Reno Carson City  |   | Counties: Statewide except Clark, Nye & Esmerelda |       |
| <b>Organization's Website Address</b><br><a href="http://dpbh.nv.gov/Programs/HIV-Ryan/Ryan_White_Part_B_-_Home/">http://dpbh.nv.gov/Programs/HIV-Ryan/Ryan_White_Part_B_-_Home/</a><br><a href="https://endhivnevada.org/end-hiv-nevada-program/the-housing-opportunities-for-persons-with-aids-hopwa/">https://endhivnevada.org/end-hiv-nevada-program/the-housing-opportunities-for-persons-with-aids-hopwa/</a> | <b>Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If yes, explain in the narrative section what services maintain a waiting list and how this list is administered. |   |   |       |

\* Service delivery area information only needed for program activities being directly carried out by the grantee.

## 2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

*Note: If any information does not apply to your organization, please enter N/A.*

|  |   |  |  |
|--|---|--|--|
| <b>Project Sponsor Agency Name</b><br>Northern Nevada HOPES  |   | <b>Parent Company Name, if applicable</b>  |  |
| <b>Name and Title of Contact at Project Sponsor Agency</b>   | Sharon Chamberlain  |  |  |
| <b>Email Address</b>   | SChamberlain@nnhopes.org                                      |  |  |
| <b>Business Address</b>  | 580 West 5 <sup>th</sup> Street                               |  |  |
| <b>City, County, State, Zip,</b>   | Reno, NV. 89503   |  |  |
| <b>Phone Number (with area code)</b>   | 775-786-4673  |  |  |
| <b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>   | 86-0865357  | <b>Fax Number (with area code)</b><br>775-348-1301   |  |
| <b>DUN &amp; Bradstreet Number (DUNs):</b>   | 69-033780   |  |  |
| <b>Congressional District of Project Sponsor's Business Address</b>  | NV02  |  |  |
| <b>Congressional District(s) of Primary Service Area(s)</b>  | NV02  |  |  |
| <b>City(ies) and County(ies) of Primary Service Area(s)</b>  | <b>Cities:</b> Statewide except Clark, and Esmerelda Counties | <b>Counties:</b> Statewide except Clark and Esmerelda Counties   |  |
| <b>Total HOPWA contract amount for this Organization for the operating year</b>  | \$358,366.47  |  |  |
| <b>Organization's Website Address</b>  | www.nnhopes.org   |  |  |
| <b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No<br><br><i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/><br><i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/> |   | <b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><br><b>If yes, explain in the narrative section how this list is administered.</b> |  |

## **5. Grantee Narrative and Performance Assessment**

### **a. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

HOPWA funds are passed through the State of Nevada Department of Health and Human Services: Division of Public and Behavioral Health (DPBH), Office of HIV(OoH) and are allocated to non-profit organization in Northern Nevada. Because Clark County (Las Vegas) receives funding for housing assistance from HUD HOPWA separately and Las Vegas Transitional Grant Area (TGA) receives Ryan White Part A program funding, HOPWA funds are solely allocated to Northern Nevada and the rural areas. The one (1) Project Sponsor for Northern Nevada is Northern Nevada HOPES (HOPES). HOPES receive the entire HOPWA grant minus three (3) percent that is retained for State Administration. It should also be noted that the Ryan White Part B program (RWPB), through OoH, does complement HOPWA activities with Housing Services to assist Ryan White clients with short term assistance to enable an individual or family to gain or maintain necessary medical care. As well as a small allocation to emergency financial assistance through Ryan White Part B that helps eligible clients pay for utility assistance. The majority of clients utilizing HOPWA funding reside within the Reno-Sparks area.

Annual monitoring occurs to ensure that programmatic and fiscal guidelines are followed. Monthly fiscal reconciliations are submitted to and reviewed by the OoH and submitted to DPBH Fiscals for further processing and payment. HOPES staff ensure eligibility criteria and completes all required documentation prior to providing housing services to any individual. Eligibility to other local housing resources is conducted prior to a client being placed in the program. Case files are maintained per regulations and HOPES policy and procedures.

Through the use of HOPWA funds, HOPES provides TBRA (Tenant Based Rental Assistance), STRMU (Short Term Rent, Mortgage, and Utility assistance) and PHP services to individual with HIV/AIDS. Through the provision of these services, clients are assisted in creating a plan for self-sustainment, thus aiding in the prevention of homelessness.

HOPES is a Federally Qualified Health Center (FQHC) located in Reno, Nevada that provides coordinated medical care and support services to over 10,282 individuals. HOPES' service area consists of 15 out of 17 counties in the State of Nevada. For 22 years, HOPES has provided medical, pharmaceutical, case management, and supportive services to persons living with HIV/AIDS (PLWHA). In recent years HOPES has added behavioral health, psychiatry, medication assisted treatment for opioid and alcohol users, radiology, diabetes prevention, walk-in Sexually Transmitted Infection (STI) walk-in clinic, transportation, medication delivery, a colorectal cancer program, a breast health program, a homeless recuperative care program, financial wellness, medical-legal partnership, Food is Medicine (In partnership with the Food Bank of Northern Nevada), partnership with Washoe County Social Services for a Community Based Case Manager, as well as a syringe services program to its already robust list of services offered.

In May 2014 HOPES received national Patient Centered Medical Home (PCMH) Level II status recognition. In May of 2017 HOPES applied for and received PCMH Level III, the highest standing a health center can receive. In June 2017 HOPES participated in a HRSA FQHC site audit, and not only did HOPES receive a perfect score on the audit, but the agency also received three innovation recognitions for its Medical-Legal Partnership and Financial Wellness Programs, as well as for its

pharmacy operations. Utilizing a healthcare team of medical providers, case managers, behavioral health specialists, pharmacists, and outreach workers, HOPES provides compassionate integrative care to PLWHA in Northern Nevada.

HOPES currently provides medical care to over half of all PLWHA living in Northern Nevada. HOPES' HIV patients are largely low-income, with 61% living at or below 200% of the Federal Poverty Level. 94% of HOPES patients living with HIV/AIDS are on antiretroviral therapy, 91% are viral load suppressed, 4% are co-infected with Hepatitis C, 40% are homeless, and an estimated 13% are still uninsured after the Affordable Care Act Implementation. 12% are MSM, 16% are female, 21% are Hispanic, and 8% are African American. For the 17% that live in rural areas, accessing care is particularly difficult given the barriers that they have to transportation and privacy in their small communities.

Utilizing a healthcare team of medical providers, case managers, behavioral health specialists, pharmacists, and outreach workers, HOPES provides compassionate integrative care to PLWHA living in Northern Nevada. Their team-based approach to healthcare allows clients to access a range of comprehensive services in one central location. HOPES currently serves all counties in Nevada with the exception of Esmerelda and Clark Counties. Outside of the Reno/Sparks area, the geographic area that HOPES serves is primarily rural and frontier.

HOPES has housed more individuals than were anticipated into permanent and stable housing; which is a great accomplishment in the current housing climate and the COVID-19 Pandemic. The housing market in Washoe County continues to be more and more difficult to get people that are lower income housed year after year. There continues to be new development, which only a fraction of it is low income housing, and there continues to be demolition or buy out of lower income housing to turn it into a more expensive property by doing some slight remodeling. Reno is seeing this currently and in the past 3 years more and more. Motels, which were able to house some of our patients that came to us homeless are being turned into studio apartments that now rent for \$1,200-\$1,500 per month. This is in stark contrast to a person paying between \$750-\$1,000 per month for a motel room currently. At HOPES we have begun to change our process by increasing the number of TBRA clients with the hope that they are able to transition into affordable housing within 2 years. This will not only allow HOPES to offer long term affordable housing to those in need, but also offers HOPES the opportunity to help others once the person is able to get into affordable housing where they will pay 30% of their rent and HUD will pay for the remainder.

During the grant year we had many issues that were created by COVID-19. However, for all of the issues that were difficult to navigate, COVID-19 allowed our agency at HOPES and our department to serve those that had barriers to care better. Through the creation of a strong tele-health system and other departments, such as Housing following suit, we were and continue to be able to overcome many of our patient's barriers to care. We are currently using telephone appointments and DocuSign as a way for our Housing Case Managers to meet with their clients and then have their clients and landlords sign off on necessary documents including our application packet, all landlord participation documents and extension forms. This can be done without the client leaving their home and risking themselves being exposed to COVID-19. We at HOPES feel that this is a critical step, not only for the pandemic, but into the future, to allow our most at-risk clients to stay at home and stay safe against the possibility of infection. We are also able to deliver medications from our pharmacy at HOPES to people living within Reno and Sparks.

**b. Annual Performance under the Action Plan**

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

OoH does not allocate funds to specific HOPWA sub-programs (TBRA, STRMU, PHP, SS), instead the project sponsor receives a total funding amount and the State allows the project sponsor to utilize the funds based on identified client needs. Once the identified needs are selected, a budget is worked out for service categories and approximate funding is allocated. The only initial allocation contained within the funding award is Administration, which is limited to three (3) percent of the total award amount. The HOPWA program does not have formal threshold factors or grant size limit. Threshold factors are mainly based on the amount of the State funding award. The amount awarded to the project sponsor is \$358,366.47. The plan was to have five-year request for application released in conjunction with the newly created Consolidated Plan. Due to extenuating circumstances, the RFA was not able to be released. OoH plans on releasing a four-year RFA in the spring of 2021 to be effective June 1, 2021.

This past year 132 unduplicated HIV positive individuals were served with HOPWA Funds; 22 people were served through the TBRA program, 77 through STRMU, and 33 people were served through PHP service. Individuals served by TBRA remain on the program and will continue to need TBRA funding assistance during the next grant year. Many of the individuals continuing TBRA live on a fixed Social Security Income (SSI) or Retirement, Survivors, Disability Income (RSDI) and therefore do not anticipate their financial status changing in the near future. However, we are currently working with our clients on TBRA to have their names on lists of apartment complexes that are low income, preferably ran by HUD or Reno Housing Authority and we ask that our clients have their names on waitlists like section 8, in order for the client to continue to pay 30% of their income without HOPWA dollars being contributed. We feel that this is a positive for the client and for other current and future clients at HOPES, as it allows for independence in the community by the client and allows for HOPES to assist more clients as openings become available in the TBRA program. In the past grant year we had up to 20 participants, in the next grant cycle our goal is to have 30 participants on the TBRA program and within 2 years we would like to double our program to 40 individuals. The ultimate goal is to keep the client engaged in their medical care, housed, and able to live independent of HOPWA funding.

56 recipients received HOPWA assistance in operating years prior to this report. Regarding previous housing situations prior to being placed on the program, 44 individuals receiving HOPWA assistance met HUD's definition of homelessness.

**2. Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

The goal for the 2019-2020 fiscal year was for HOPES to serve 13 individuals with TBRA funds and that goal was exceeded with 22 individuals served. HOPES goal for the 2019-2020 fiscal year was to serve 30 individuals with STRMU funds. HOPES exceeded that goal by serving 77 individuals with STRMU funding. HOPES' goal for fiscal year 2019-2020 in regards to PHP was to serve 35 individuals which was not exceeded as we served 33 individuals. We increased STRMU numbers helping individuals and families to remain housed in a climate with very few options for low income. We also increased STRMU numbers for those same individuals to work towards permanent low-income housing that they can afford without HOPWA subsidies.

In the past year housing prices continue to soar with a lack of supply and an abundance of demand in Reno and Sparks. There continues to be a scarcity of low-income units available, and although we have seen a few new low-income apartment complexes go up in the past year, many more apartments that are not low income have been built, and there have been several lower income apartment complexes that have been sold and have been remodeled where rents have been doubled or more. This essentially prices nearly everyone that was living in that apartment complex out and sends them out looking for additional low-income apartments, which continue to be in short supply in Reno and Sparks. Additionally, another item that continues is the demolition of short-term housing in the form of weekly and monthly motels to make way for other development, as well as continued increase in rental prices, including those short-term units. In Reno and Sparks it continues to be a difficult task for those receiving standard SSI income to be able to afford anything with the exception of low income and subsidized housing. This becomes more difficult for anyone who has had any prior evictions and/or credit history issues. HOPES is combatting this by working with Washoe Legal Services with our Medical Legal Partnership in order to get eviction records sealed so that those records of eviction won't show up on the person's credit check any longer. The downside to this is if the eviction didn't happen in Nevada, then it is always very difficult to get those evictions sealed due to state laws and the fact that our Medical Legal Partnership can only work on legal cases in Nevada.

Of important note: A website, [www.realtyhop.com](http://www.realtyhop.com) released a study taking into account average median income, home prices and mortgage payments, and found that Reno is the 18th worst housing market to live in around the United States. The study found that the average home price in Reno is \$439,900 and the average wage is \$52,106 per year, with an estimated mortgage payment of \$2,034.33 per month. The percentage of a person's income that they would pay towards their mortgage monthly would be 46.85%. Although the amount of people that we serve through HOPWA funding that own their own homes are minimal, this study shows the trend towards property trending up much faster than wages are in our area. This creates an issue when a person is renting somewhere as well, as someone can turn and sell their rental property to someone else, the person selling makes a large profit and then the new owner puts the property rent amount in line with what they paid, rather than what the previous owner had as the rental amount, which was in line with what they paid for the property typically. Another trend that we are seeing in our area is lower income apartments and motels being bought out and either demolished for larger luxury high rises, or a remodel of the property. The new owners will then typically evict everyone from the property and then will be able to charge at least double for the same unit that they have remodeled. This creates even less affordable units in an area where affordable units are really limited. In some cases, we have seen people moving out into the rural areas, even when they are typically relying on public transportation to move around, which is pretty much non-existent in the rural areas. People just want to find an affordable place to live and will sacrifice a lot just to find something that they can afford.

HOPWA funds assisted HOPES in greatly improving the lives of 132 clients, and 53 beneficiaries. As previously mentioned, funding assisted 24 previously homeless individuals in accessing and sustaining adequate housing. This was accomplished through the coordinated effort of case managers, behavioral health, and clinic staff.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

HOPES has had an established relationship with the Northern Nevada Community Housing Resource Board (NNCHRB) for the past eight years. NNCHRB is a local non-profit organization that develops innovative affordable housing complexes for low income individuals. NNCHRB dedicates 27 total units over five different apartment complex sites to clients of HOPES at over \$200 a month off of their typical low-income market rate. HOPES receives \$274,875.00 in direct service housing funds from Ryan White

Part B to help supplement the housing assistance provided during the HOPWA grant year. Additionally, HOPES received money from Ryan White funding to help cover the costs of case management services for clients receiving housing services. Finally HOPES operates a donation-based housing program for individuals with an AIDS diagnosis who are not eligible for other housing programs. Most of these individuals are undocumented immigrants. HOPES provided \$7,118.00 worth of funding towards rental assistance for these individuals during the HOPWA grant year. Although it is not considered leveraged funds, HOPES' partnership with Reno Housing Authority (RHA) is worth mentioning. Although RHA has a very lengthy wait list, they have created a partnership with HOPES and case managers to work closely with their staff to place clients into affordable units. HOPES also participates in both the Reno Continuum of Care and the Rural Continuum of Care to assist with anyone that is on the housing list that is living with HIV/AIDS. HOPES is able to typically house someone that is homeless and has not exceeded their Ryan White Part B funding within 1-2 workdays. Once the client is in transitional or temporary housing through Ryan White Part B, then our housing case managers look to find more permanent housing with the possibility of transitioning to HOPWA funds if the person qualifies. This allows for HOPES to house those living with HIV/AIDS immediately and then create a plan for more permanent stable housing so that the client is able to maintain their medical treatment and work towards living independently in the community while managing their finances to cover their rent and utilities.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries. HOPES and OoH continue to work towards a program that will benefit as many people in the State of Nevada living with HIV/AIDS, as possible. Through the continued communication HOPES is able to communicate any needs we have within our HOPWA programming and the state is able to request additional information from HUD through their direct contacts. HOPES also utilizes the HUD Exchange to ask questions directly to HUD as well. Both ways are successful in helping HOPES to build a well-rounded HOPWA program. HOPES and the state are also continuing to work with Tri-Young to develop a system for all of the CAPER data to be tracked within CAREWare so that the data is easier to extract for both the State and HOPES. Currently HOPES is tracking data for the CAPER report on excel spreadsheets that are kept within the HOPES system. This system has seemed to work for HOPES this year in being able to pull all of the data points necessary to complete the CAPER. The goal is cease with utilizing Excel spreadsheets and fully utilize CAREWare for the 2021-2022 program year; and attempt to pull information for the 2020 CAPER

**c. Barriers and Trends Overview**

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

|  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> HOPWA/HUD Regulations                     | <input type="checkbox"/> Planning                          | <input checked="" type="checkbox"/> Housing Availability | <input checked="" type="checkbox"/> Rent Determination and Fair Market Rents |
| <input checked="" type="checkbox"/> Discrimination/Confidentiality | <input checked="" type="checkbox"/> Multiple Diagnoses     | <input type="checkbox"/> Eligibility                     | <input type="checkbox"/> Technical Assistance or Training                    |
| <input type="checkbox"/> Supportive Services                       | <input checked="" type="checkbox"/> Credit History         | <input checked="" type="checkbox"/> Rental History       | <input checked="" type="checkbox"/> Criminal Justice History                 |
| <input checked="" type="checkbox"/> Housing Affordability          | <input checked="" type="checkbox"/> Geography/Rural Access | <input type="checkbox"/> Other, please explain further   |  |

Some of the barriers that project sponsor Northern Nevada HOPES has encountered that impacts their ability to effectively assist clients with housing stability are: Housing affordability, availability, loss of low income units, loss of transitional housing units, criminal justice history, credit history, economic stability and fixed incomes, rental history, federal regulations related to undocumented citizens, and PLWHA living with multiple chronic health and mental health diagnosis.

Housing affordability is a major concern for PLWHA in Northern Nevada. Families and single adults, working or not, often have difficulty obtaining affordable housing. In the past couple of years, as a result of the economic boom in Reno related to Tesla, Amazon, Apple, Wal-Mart, Panasonic, and other large corporations moving into the Reno/Sparks area, housing prices have continued to skyrocket, and housing availability has drastically decreased. In some areas the rent for a one-bedroom apartment is \$1300-\$1800+/month. The average 1 bedroom goes for around \$1500/month in Reno/Sparks. An example in the renovated motel adjacent to HOPES that used to rent a room for \$600+ and now rents the same renovated room, without a kitchen for \$1300/month. As a result, more and more PLWHA are experiencing great difficulty locating and obtaining affordable housing. This is especially true for PLWHA that are living on a fixed income. HOPES maintain partnerships with local housing developers and housing units whom offer rentals to HOPES clients at reduced rates, but these agencies are also being affected by the lack of affordable units and have implemented a wait list. In some of these apartment complexes, the waiting list is about 2 years long. In addition to PLWHA experiencing difficulty accessing affordable housing, the less than 1% vacancy rate (for low-income units) and high rental prices in Washoe County has made locating affordable housing for all low-income residents of our community difficult, which has placed PLWHA at ever more of a risk of homelessness.

When encountering individuals who are experiencing homelessness, the first step HOPES takes is to get the individual off of the streets into temporary or “transitional housing”. Transitional housing units are often times located in motels. While accessing these services the participants work closely with their Housing Case Manager to develop a plan for permanent supported or unsupported housing. These same motels were also the only option some participants had for permanent housing due to criminal records, credit history, immigration status, or a prior eviction.

With the current renovations taking place in the downtown Reno area, it is becoming more and more difficult to find affordable units within the area that the client can access services that they need. Developers have bought and demolished many of the motels that were previously used as permanent or transitional housing. These downtown renovations are impacting and displacing participants of the HOPWA program living in on a fixed income, or who are unable to pass a background check. There has also been an increase in the homeless population in Reno which has been due to many different factors, including people that are homeless coming to Reno from other places, people that have lost their home due to the COVID-19 pandemic, and people that have been priced out of where they live and can't find suitable affordable housing to get back into. In certain cases, our clients on HOPWA sometimes lose an affordable place to someone that can pay cash at the time that they view the apartment. At HOPES, our process takes about a week to get an actual check to a landlord. This is problematic at times when we as an agency have not worked with the landlord previously. In those instances, landlords are tending to take the money that is in front of them, rather than the guarantee that we can offer when we approve the client for support.

In recent years, PLWHA in Reno have had a hard time locating and maintaining employment that provides a living wage. Many of our clients living with HIV/AIDS have minimal marketable job skills, have poor employment history, have criminal records, are undocumented, or experience mental illness and substance abuse issues that limit their ability to seek and maintain employment. Additionally many

clients of HOPES are too ill or sick to currently maintain a 40-hour work week. Low-income clients of HOPES do not have reliable sources of transportation and therefore have to take public transportation to their jobs when they do find employment. Along with the financial burden that this places on low-income clients, Reno's public transportation is ineffective with bus routes being limited to areas outside of Reno that are more affordable for those that are in the low-income category. Commutes are typically very lengthy in a person's own vehicle, but when you are looking at public transportation, it could take someone living in the North Valley's area of Reno/Sparks, more than an hour one way to get to where they need to go within the McCarren loop of Reno/Sparks, which has the most bus routes and frequency of busses.

For a person that must go outside of this area, they could be looking at a ride that would take them over 2 hours one way. For a person that may be traveling on the bus instead of working, this could mean that they have to take an entire day off from work, just to get to an appointment that will typically take about 30 minutes. This was a main reason that we have started enacting tele-health appointments at HOPES, and even within our Housing Department. If we can save people time to come to our office, which in turn could save them money to pay for items of daily living, then we will allow people to pay for more of the items that they need on their own, with our focus being on assisting with the client's housing in a limited emergency way, such as what is outlined for STRMU assistance. The COVID-19 pandemic has also played a part in hurting opportunities for employment for many workers in Reno/Sparks. Although there has been an increase in warehouse work due to the COVID-19 pandemic, there have been many affected within the gaming industry and other industries, such as hotels that rely on tourism. Beyond the financial effect that COVID-19 has on PLWHA, it also has a very distinctive medical effect on this population as well. For all PLWHA, it is paramount for them to stay well, as an illness could effectively bring death to that person. With COVID-19 a PLWHA is at a distinct disadvantage if they are working in a job that doesn't allow them to work from home or is somewhere that has a higher possible exposure rate than other jobs.

PLWHA's difficulty obtaining stable employment can have a snowball effect on their ability to obtain housing. Inability to maintain employment that pays a living wage prevents PLWHA from maintaining stable housing, which results in poor rental history, poor credit history, and ultimately impacts their ability to obtain future housing. To help overcome this barrier, the staff at Northern Nevada HOPES maintains strong working relationships with housing providers who will often overlook poor rental history and/or criminal background and agree to house a client despite their past. Additionally, many PLWHA still face discrimination and prejudice when seeking affordable housing. Through HOPES' strong working relationships with housing vendors, HOPES is able to assist PLWHA in locating housing where they feel safe and free of discrimination and prejudice.

Per federal regulations, individuals who are not legal citizens (undocumented) of the United States may not access federally funded resources, including HOPWA. As a result of this policy, many PLWHA who are unstably housed or experiencing homelessness do not have access to the financial resources that HOPWA provides. As a result, their housing situation does not get better and often times gets worse. This typically indirectly leads to more trips to the emergency room with possible hospitalization due to poorer health outcomes.

Many PLWHA suffer from comorbid conditions, including hepatitis C, diabetes, substance use, and untreated mental health concerns. As a result of these comorbid conditions, many PLWHA experience a double burden when attempting to maintain housing. In addition to co-morbid medical concerns, many PLWHA suffer from untreated mental health and substance use concerns, which adds additional barriers for them when attempting to access/maintain housing.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

HOPES has recognized the following trends in the past year, many PLWHA living with HIV for many years are moving to the area and attempting to find affordable housing with limited income. There is a severe lack of affordable housing in Nevada, but especially in Northern Nevada at this time. This is in direct result of people seeking lower priced housing from other areas that housing prices are higher than Reno/Sparks. This has been less in the months since the COVID-19 pandemic began, as less people are moving, but it is still occurring, with a continued lack of affordable housing that exists in Reno/Sparks. COVID-19 has affected the way that we provide treatment to our clients living with HIV/AIDS. HOPES now offers a robust tele-medicine plan and this includes other departments outside of medical, such as Housing, Case Management, and Health Money Habits. This has allowed some barriers to be brought down for our clients that live in the Reno/Sparks area and outside of it that have limited transportation, limited childcare, and limited availability due to work to name a few. At HOPES we are hopeful that we are able to continue to grow this part of our company and that we can continue to offer those current patients less barriers to care and can hopefully expand for more of our clients living in the rural areas that may have limited privacy about their HIV status, due to limited physicians that they can go to due to the small populations in many of the rural communities and distances between towns of larger size.

In the past year, HOPES has continued to conduct many intakes on long-term survivors of HIV who are moving to the area to be with family. Many of these people are not only living off of limited income but are resistant to HIV medications which negatively impacts their ability to achieve economic growth and stability. This is even more apparent with the COVID-19 pandemic, as it forces people to isolate for their health. As mentioned above, the Reno/Sparks area is experiencing a housing shortage. The housing shortage is driving up the cost of housing, creating gentrification and pushing low income clients out of the affordable living areas, and causing housing instability for PLWHA

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. HOPES has not conducted any evaluations, studies, or assessments for the HOPWA program.

**End of PART 1**

## PART 2: Sources of Leveraging and Program Income

### 1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

*Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.*

#### A. Source of Leveraging Chart

| [1] Source of Leveraging                             | [2] Amount of Leveraged Funds | [3] Type of Contribution | [4] Housing Subsidy Assistance or Other Support   |
|--|-------------------------------|--------------------------|---|
| Public Funding                                       |                               |                          |   |
| Ryan White-Housing Assistance                        | \$274,875.00                  | RWPB and EFA             | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Ryan White-Other                                     |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Housing Choice Voucher Program                       |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Low Income Housing Tax Credit                        |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| HOME   |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Continuum of Care                                    |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Emergency Solutions Grant                            |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Public:  |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Public:  |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Public:  |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Public:  |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Public:  |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Private Funding                                      |                               |                          |   |
| Grants   |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| In-kind Resources                                    |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Private:                                       |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Private:                                       |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Other Funding  |                               |                          |   |
| Grantee/Project Sponsor (Agency) Cash                |                               |                          | <input type="checkbox"/> Housing Subsidy Assistance<br><input type="checkbox"/> Other Support |
| Resident Rent Payments by Client to Private Landlord |                               |                          |   |
| <b>TOTAL (Sum of all Rows)</b>                       | <b>\$274,875.00</b>           |                          |   |

## 2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

*Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).*

### A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

| Program Income and Resident Rent Payments Collected |  | Total Amount of Program Income<br>(for this operating year) |
|---|--|---|
| 1.  | Program income (e.g. repayments)   |   |
| 2.  | Resident Rent Payments made directly to HOPWA Program                        |   |
| 3.  | <b>Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)</b> |   |

### B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

| Program Income and Resident Rent Payment Expended on HOPWA programs |   | Total Amount of Program Income Expended<br>(for this operating year) |
|---|---|--|
| 1.  | Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs                       |  |
| 2.  | Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs |  |
| 3.  | <b>Total Program Income Expended (Sum of Rows 1 and 2)</b>  |  |

**End of PART 2**

**PART 3: Accomplishment Data Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

**1. HOPWA Performance Planned Goal and Actual Outputs**

| <b>HOPWA Performance<br/>Planned Goal<br/>and Actual</b>                            |   | [1] Output: Households           |        |                      |        | [2] Output: Funding        |              |
|---|---|----------------------------------|--------|----------------------|--------|----------------------------|--------------|
|   |   | HOPWA Assistance                 |        | Leveraged Households |        | HOPWA Funds                |              |
|   |   | a.                               | b.     | c.                   | d.     | e.                         | f.           |
|   |   | Goal                             | Actual | Goal                 | Actual | HOPWA Budget               | HOPWA Actual |
| <b>HOPWA Housing Subsidy Assistance</b>   |   | <b>[1] Output: Households</b>    |        |                      |        | <b>[2] Output: Funding</b> |              |
| 1.  | Tenant-Based Rental Assistance  | 13                               | 22     |                      |        | \$79,922.80                | 83,663.64    |
| 2a.   | <b>Permanent Housing Facilities:</b><br>Received Operating Subsidies/Leased units (Households Served)   |                                  |        |                      |        |                            |              |
| 2b.   | <b>Transitional/Short-term Facilities:</b><br>Received Operating Subsidies/Leased units (Households Served)<br>(Households Served)                |                                  |        |                      |        |                            |              |
| 3a.   | <b>Permanent Housing Facilities:</b><br>Capital Development Projects placed in service during the operating year<br>(Households Served)           |                                  |        |                      |        |                            |              |
| 3b.   | <b>Transitional/Short-term Facilities:</b><br>Capital Development Projects placed in service during the operating year<br>(Households Served)     |                                  |        |                      |        |                            |              |
| 4.  | Short-Term Rent, Mortgage and Utility Assistance  | 21                               | 98     |                      |        | \$144,250.09               | 154,453.23   |
| 5.  | Permanent Housing Placement Services  | 35                               | 33     |                      |        | 32,011.11                  | 31,015.80    |
| 6.  | Adjustments for duplication (subtract)  |                                  | 21     |                      |        |                            |              |
| 7.  | <b>Total HOPWA Housing Subsidy Assistance</b><br>(Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5) | 69                               | 132    |                      |        | \$256,184.00               | 269,132.67   |
| <b>Housing Development (Construction and Stewardship of facility based housing)</b> |   | <b>[1] Output: Housing Units</b> |        |                      |        | <b>[2] Output: Funding</b> |              |
| 8.  | Facility-based units;<br>Capital Development Projects not yet opened (Housing Units)  |                                  |        |                      |        |                            |              |
| 9.  | Stewardship Units subject to 3- or 10- year use agreements  |                                  |        |                      |        |                            |              |
| 10.   | <b>Total Housing Developed</b><br>(Sum of Rows 8 & 9)   |                                  |        |                      |        |                            |              |
| <b>Supportive Services</b>  |   | <b>[1] Output: Households</b>    |        |                      |        | <b>[2] Output: Funding</b> |              |
| 11a.  | Supportive Services provided by project sponsors that also delivered <u>HOPWA</u> housing subsidy assistance                                      |                                  |        |                      |        |                            |              |
| 11b.  | Supportive Services provided by project sponsors that only provided supportive services.  |                                  |        |                      |        |                            |              |
| 12.   | Adjustment for duplication (subtract)   |                                  |        |                      |        |                            |              |
| 13.   | <b>Total Supportive Services</b><br>(Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b) |                                  |        |                      |        |                            |              |
| <b>Housing Information Services</b>   |   | <b>[1] Output: Households</b>    |        |                      |        | <b>[2] Output: Funding</b> |              |
| 14.   | Housing Information Services  |                                  |        |                      |        |                            |              |
| 15.   | <b>Total Housing Information Services</b>   |                                  |        |                      |        |                            |              |

| Grant Administration and Other Activities |   | [1] Output: Households |  |  |  | [2] Output: Funding                      |               |
|---|---|------------------------|--|--|--|--|---------------|
| 16.                                       | Resource Identification to establish, coordinate and develop housing assistance resources |                        |  |  |  |  |               |
| 17.                                       | Technical Assistance<br>(if approved in grant agreement)                                  |                        |  |  |  |  |               |
| 18.                                       | Grantee Administration<br>(maximum 3% of total HOPWA grant)                               |                        |  |  |  |  |               |
| 19.                                       | Project Sponsor Administration<br>(maximum 7% of portion of HOPWA grant awarded)          |                        |  |  |  | \$23,444.47                              | \$23,444.47   |
| 23, 444, 50                               | <b>Total Grant Administration and Other Activities<br/>(Sum of Rows 16 – 19)</b>          |                        |  |  |  | \$23,444.47                              | \$23,444.47   |
| <b>Total Expended</b>                     |   |                        |  |  |  | <b>[2] Outputs: HOPWA Funds Expended</b> |               |
|   |   |                        |  |  |  | <b>Budget</b>                            | <b>Actual</b> |
| 21.                                       | <b>Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)</b>          |                        |  |  |  | 279,628.47                               | \$292,577.14  |

## 2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

**Data check:** Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

| Supportive Services |  | [1] Output: Number of <u>Households</u> | [2] Output: Amount of HOPWA Funds Expended |
|---------------------|--|---|--|
| 1.                  | Adult day care and personal assistance   |   |  |
| 2.                  | Alcohol and drug abuse services  |   |  |
| 3.                  | Case management  |   |  |
| 4.                  | Child care and other child services  |   |  |
| 5.                  | Education  |   |  |
| 6.                  | Employment assistance and training   |   |  |
| 7.                  | Health/medical/intensive care services, if approved<br>Note: Client records must conform with 24 CFR §574.310                                  |   |  |
| 8.                  | Legal services   |   |  |
| 9.                  | Life skills management (outside of case management)  |   |  |
| 10.                 | Meals/nutritional services   |   |  |
| 11.                 | Mental health services   |   |  |
| 12.                 | Outreach   |   |  |
| 13.                 | Transportation   |   |  |
| 14.                 | Other Activity (if approved in grant agreement).<br>Specify:   |   |  |
| 15.                 | <b>Sub-Total Households receiving Supportive Services<br/>(Sum of Rows 1-14)</b>   |   |  |
| 16.                 | <b>Adjustment for Duplication (subtract)</b>   |   |  |
| 17.                 | <b>TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)</b> |   |  |

### 3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

**Data Check:** The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

**Data Check:** The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

| Housing Subsidy Assistance Categories (STRMU) |  | [1] Output: Number of Households Served | [2] Output: Total HOPWA Funds Expended on STRMU during Operating Year |
|---|--|---|---|
| a.  | Total Short-term mortgage, rent and/or utility (STRMU) assistance                                    | 98                                      | \$154,453.23  |
| b.  | Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.        | 5                                       | \$4,348.43  |
| c.  | Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs. | 4                                       | \$4,433.00  |
| d.  | Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.          | 69                                      | \$116,200.07  |
| e.  | Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.   | 20                                      | \$29,471.73   |
| f.  | Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.         | 0                                       | \$0   |
| g.  | Direct program delivery costs (e.g., program operations staff time)                                  |   |   |

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

**Data Check:** The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

**Note:** Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

**A. Permanent Housing Subsidy Assistance**

|   | [1] Output: Total Number of Households Served | [2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year | [3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting |   | [4] HOPWA Client Outcomes                                    |
|---|---|---|---|---|--|
|   |   |   |   |   |  |
| <b>Tenant-Based Rental Assistance</b>                 | 22  | 16  | 1 Emergency Shelter/Streets   |   | <i>Unstable Arrangements</i>                                 |
|   |   |   | 2 Temporary Housing   |   | <i>Temporarily Stable, with Reduced Risk of Homelessness</i> |
|   |   |   | 3 Private Housing   |   | <i>Stable/Permanent Housing (PH)</i>                         |
|   |   |   | 4 Other HOPWA   | 1 |  |
|   |   |   | 5 Other Subsidy   | 1 |  |
|   |   |   | 6 Institution   |   | <i>Unstable Arrangements</i>                                 |
|   |   |   | 7 Jail/Prison   |   |  |
|   |   |   | 8 Disconnected/Unknown  | 4 |  |
|   |   |   | 9 Death   |   | <i>Life Event</i>  |
| <b>Permanent Supportive Housing Facilities/ Units</b> |   |   | 1 Emergency Shelter/Streets   |   | <i>Unstable Arrangements</i>                                 |
|   |   |   | 2 Temporary Housing   |   | <i>Temporarily Stable, with Reduced Risk of Homelessness</i> |
|   |   |   | 3 Private Housing   |   | <i>Stable/Permanent Housing (PH)</i>                         |
|   |   |   | 4 Other HOPWA   |   |  |
|   |   |   | 5 Other Subsidy   |   |  |
|   |   |   | 6 Institution   |   | <i>Unstable Arrangements</i>                                 |
|   |   |   | 7 Jail/Prison   |   |  |
|   |   |   | 8 Disconnected/Unknown  |   |  |
|   |   |   | 9 Death   |   | <i>Life Event</i>  |

**B. Transitional Housing Assistance**

|   | [1] Output: Total Number of Households Served | [2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year | [3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting |  | [4] HOPWA Client Outcomes                                   |
|---|---|---|---|--|---|
|   |   |   |   |  |   |
| <b>Transitional/ Short-Term Housing Facilities/ Units</b> |   |   | 1 Emergency Shelter/Streets   |  | <i>Unstable Arrangements</i>                                |
|   |   |   | 2 Temporary Housing   |  | <i>Temporarily Stable with Reduced Risk of Homelessness</i> |
|   |   |   | 3 Private Housing   |  | <i>Stable/Permanent Housing (PH)</i>                        |
|   |   |   | 4 Other HOPWA   |  |   |
|   |   |   | 5 Other Subsidy   |  |   |
|   |   |   | 6 Institution   |  | <i>Unstable Arrangements</i>                                |
|   |   |   | 7 Jail/Prison   |  |   |
|   |   |   | 8 Disconnected/unknown  |  |   |
|   |   |   | 9 Death   |  | <i>Life Event</i>   |

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)**

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

**Data Check:** The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

**Data Check:** The sum of Column [2] should equal the number of households reported in Column [1].

**Assessment of Households that Received STRMU Assistance**

| [1] Output: Total number of households   | [2] Assessment of Housing Status   |                   | [3] HOPWA Client Outcomes                                    |
|--|--|-------------------|--|
| 98   | <b>Maintain Private Housing without subsidy</b><br><i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>         | 72                | <i>Stable/Permanent Housing (PH)</i>                         |
|  | <b>Other Private Housing without subsidy</b><br><i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>               | 10                |  |
|  | Other HOPWA Housing Subsidy Assistance   | 4                 |  |
|  | Other Housing Subsidy (PH)   |                   |  |
|  | <b>Institution</b><br><i>(e.g. residential and long-term care)</i>   |                   |  |
|  | Likely that additional STRMU is needed to maintain current housing arrangements  | 12                | <i>Temporarily Stable, with Reduced Risk of Homelessness</i> |
|  | <b>Transitional Facilities/Short-term</b><br><i>(e.g. temporary or transitional arrangement)</i>   |                   |  |
|  | <b>Temporary/Non-Permanent Housing arrangement</b><br><i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i> |                   |  |
|  | Emergency Shelter/street   |                   | <i>Unstable Arrangements</i>                                 |
|  | Jail/Prison  |                   |  |
| Disconnected   |  |                   |  |
| Death  |  | <i>Life Event</i> |  |
| 1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).        |  |                   | 53   |
| 1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years). |  |                   | 56   |

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

**Note:** These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

| Total Number of Households  |     |
|---|-----|
| 1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:  |     |
| a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing   | 153 |
| b. Case Management  | 0   |
| c. Adjustment for duplication (subtraction)   | 21  |
| d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)  | 132 |
| 2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service: |     |
| a. HOPWA Case Management  |     |
| b. Total Households Served by Project Sponsors without Housing Subsidy Assistance   |     |

#### 1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

**Note:** For information on types and sources of income and medical insurance/assistance, refer to Charts below.

| Categories of Services Accessed  | [1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following: | [2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following: | Outcome Indicator          |
|--|--|---|----------------------------|
| 1. Has a housing plan for maintaining or establishing stable on-going housing  | 132  |   | Support for Stable Housing |
| 2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management) | 132  |   | Access to Support          |
| S3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan   | 111  |   | Access to Health Care      |
| 4. Accessed and maintained medical insurance/assistance  | 129  |   | Access to Health Care      |
| 5. Successfully accessed or maintained qualification for sources of income   | 98   |   | Sources of Income          |

Note: Due to COVID-19 job losses and continued increase in rent in Reno/Sparks, project sponsor has had people with wages that have been inconsistent as well as jobs that have also been inconsistent. The travel and casino industries in Reno/Sparks have been hit hard and thus some people have lost jobs, gotten jobs back, and then lost them again. That combined with ongoing delayed payments from Nevada Department of Employment, Training and Rehabilitation (DETR) have led to continued unsteady income for many of those clients we serve at HOPES.

#### Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

- |  |  |  |
|--|--|--|
| <ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or use local program name</li> <li>• MEDICARE Health Insurance Program, or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Veterans Affairs Medical Services</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• State Children’s Health Insurance Program (SCHIP), or use local program name</li> </ul> | <ul style="list-style-type: none"> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul> |
|--|--|--|

**Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)**

- |   |  |  |
|---|--|--|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Veteran’s Pension</li> <li>• Unemployment Insurance</li> <li>• Pension from Former Job</li> <li>• Supplemental Security Income (SSI)</li> </ul> | <ul style="list-style-type: none"> <li>• Child Support</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Alimony or other Spousal Support</li> <li>• Veteran’s Disability Payment</li> <li>• Retirement Income from Social Security</li> <li>• Worker’s Compensation</li> </ul> | <ul style="list-style-type: none"> <li>• General Assistance (GA), or use local program name</li> <li>• Private Disability Insurance</li> <li>• Temporary Assistance for Needy Families (TANF)</li> <li>• Other Income Sources</li> </ul> |
|---|--|--|

**1c. Households that Obtained Employment**

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

*Note: This includes jobs created by this project sponsor or obtained outside this agency.*

*Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

| Categories of Services Accessed                                  | [1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following: | [2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following: |
|--|--|---|
| Total number of households that obtained an income-producing job | 44   |   |

**End of PART 4**

**PART 5: Worksheet - Determining Housing Stability Outcomes (optional)**

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

| <b>Permanent Housing Subsidy Assistance</b>                     | <b>Stable Housing</b><br>(# of households remaining in program plus 3+4+5+6) | <b>Temporary Housing</b><br>(2)                              | <b>Unstable Arrangements</b><br>(1+7+8) | <b>Life Event</b><br>(9) |
|---|--|--|---|--------------------------|
| Tenant-Based Rental Assistance (TBRA)                           |  |  |   |                          |
| Permanent Facility-based Housing Assistance/Units               |  |  |   |                          |
| Transitional/Short-Term Facility-based Housing Assistance/Units |  |  |   |                          |
| <b>Total Permanent HOPWA Housing Subsidy Assistance</b>         |  |  |   |                          |
| <b>Reduced Risk of Homelessness: Short-Term Assistance</b>      | <b>Stable/Permanent Housing</b>  | <b>Temporarily Stable, with Reduced Risk of Homelessness</b> | <b>Unstable Arrangements</b>            | <b>Life Events</b>       |
| Short-Term Rent, Mortgage, and Utility Assistance (STRMU)       |  |  |   |                          |
| <b>Total HOPWA Housing Subsidy Assistance</b>                   |  |  |   |                          |

**Background on HOPWA Housing Stability Codes**

**Stable Permanent Housing/Ongoing Participation**

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

**Temporary Housing**

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

**Unstable Arrangements**

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

**Life Event**

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

**Tenant-based Rental Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Permanent Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Transitional/Short-Term Facility-Based Housing Assistance:** Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

**Tenure Assessment.** A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

**STRMU Assistance:** Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

**End of PART 5**

**PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)**

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

*Note: See definition of Stewardship Units.*

**1. General information**

|                     |  |
|---------------------|--|
| HUD Grant Number(s) | <b>Operating Year for this report</b><br>From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr<br><br><input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6;<br><input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10 |
| Grantee Name        | Date Facility Began Operations (mm/dd/yy)  |

**2. Number of Units and Non-HOPWA Expenditures**

| Facility Name:   | Number of Stewardship Units Developed with HOPWA funds | Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year |
|--|--|--|
| Total Stewardship Units<br>(subject to 3- or 10- year use periods) |  |  |

**3. Details of Project Site**

|  |  |
|--|--|
| Project Sites: Name of HOPWA-funded project  |  |
| Site Information: Project Zip Code(s)  |  |
| Site Information: Congressional District(s)  |  |
| Is the address of the project site confidential?   | <input type="checkbox"/> Yes, protect information; do not list<br><input type="checkbox"/> Not confidential; information can be made available to the public |
| <b>If the site is not confidential:</b><br>Please provide the contact information, phone, email address/location, if business address is different from facility address |  |

**End of PART 6**

**Part 7: Summary Overview of Grant Activities****A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

*Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).*

**Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance****a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

| <b>Individuals Served with Housing Subsidy Assistance</b>  | <b>Total</b> |
|--|--------------|
| Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance. | 132          |

**Chart b. Prior Living Situation**

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

**Data Check:** *The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.*

| <b>Category</b>  |   | <b>Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance</b> |
|--|---|--|
| 1.   | <u>Continuing</u> to receive HOPWA support from the prior operating year  | 20   |
| <b>New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year</b> |   |  |
| 2.   | Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)  | 17   |
| 3.   | Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)   | 4  |
| 4.   | Transitional housing for homeless persons   | 2  |
| 5.   | <b>Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)</b> | 23   |
| 6.   | Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)  | 0  |
| 7.   | Psychiatric hospital or other psychiatric facility  | 1  |
| 8.   | Substance abuse treatment facility or detox center  | 2  |
| 9.   | Hospital (non-psychiatric facility)   | 0  |
| 10.  | Foster care home or foster care group home  | 0  |
| 11.  | Jail, prison or juvenile detention facility   | 0  |
| 12.  | Rented room, apartment, or house  | 57   |
| 13.  | House you own   | 4  |
| 14.  | Staying or living in someone else's (family and friends) room, apartment, or house  | 10   |
| 15.  | Hotel or motel paid for without emergency shelter voucher   | 12   |
| 16.  | Other   | 3  |
| 17.  | Don't Know or Refused   | 0  |
| 18.  | <b>TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)</b>  | 132  |

**c. Homeless Individual Summary**

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

| Category  | Number of Homeless Veteran(s) | Number of Chronically Homeless |
|---|-------------------------------|--------------------------------|
| HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance | 3                             | 23                             |

**Section 2. Beneficiaries**

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

*Note: See definition of HOPWA Eligible Individual*

*Note: See definition of Transgender.*

*Note: See definition of Beneficiaries.*

**Data Check:** The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

**a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance**

| Individuals and Families Served with HOPWA Housing Subsidy Assistance  | Total Number |
|--|--------------|
| 1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a) | 132          |
| 2. Number of ALL other persons <b>diagnosed</b> as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance          | 5            |
| 3. Number of ALL other persons <b>NOT diagnosed</b> as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy                  | 50           |
| <b>4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, &amp; 3)</b>  | 187          |

**b. Age and Gender**

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

| <b>HOPWA Eligible Individuals (Chart a, Row 1)</b>     |                                       |             |               |                           |                           |                                   |
|--|---------------------------------------|-------------|---------------|---------------------------|---------------------------|-----------------------------------|
|  |                                       | <b>A.</b>   | <b>B.</b>     | <b>C.</b>                 | <b>D.</b>                 | <b>E.</b>                         |
|  |                                       | <b>Male</b> | <b>Female</b> | <b>Transgender M to F</b> | <b>Transgender F to M</b> | <b>TOTAL (Sum of Columns A-D)</b> |
| 1.   | Under 18                              |             |               |                           |                           |                                   |
| 2.   | 18 to 30 years                        | 11          | 2             |                           |                           | 13                                |
| 3.   | 31 to 50 years                        | 31          | 12            | 3                         |                           | 46                                |
| 4.   | 51 years and Older                    | 62          | 11            |                           |                           | 73                                |
| 5.   | <b>Subtotal (Sum of Rows 1-4)</b>     | 104         | 25            | 3                         |                           | 132                               |
| <b>All Other Beneficiaries (Chart a, Rows 2 and 3)</b> |                                       |             |               |                           |                           |                                   |
|  |                                       | <b>A.</b>   | <b>B.</b>     | <b>C.</b>                 | <b>D.</b>                 | <b>E.</b>                         |
|  |                                       | <b>Male</b> | <b>Female</b> | <b>Transgender M to F</b> | <b>Transgender F to M</b> | <b>TOTAL (Sum of Columns A-D)</b> |
| 6.   | Under 18                              | 15          | 11            |                           |                           | 26                                |
| 7.   | 18 to 30 years                        | 5           | 4             |                           |                           | 9                                 |
| 8.   | 31 to 50 years                        | 7           | 4             |                           |                           | 11                                |
| 9.   | 51 years and Older                    | 7           | 2             |                           |                           | 9                                 |
| 10.  | <b>Subtotal (Sum of Rows 6-9)</b>     | 34          | 21            |                           |                           | 55                                |
| <b>Total Beneficiaries (Chart a, Row 4)</b>            |                                       |             |               |                           |                           |                                   |
| 11.  | <b>TOTAL (Sum of Rows 5 &amp; 10)</b> | 138         | 46            | 3                         | 0                         | 187                               |

**c. Race and Ethnicity\***

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

| Category  |   | HOPWA Eligible Individuals   |  | All Other Beneficiaries   |  |
|---|---|--|--|---|--|
|   |   | [A] Race<br>[all individuals<br>reported in<br>Section 2, Chart a,<br>Row 1] | [B] Ethnicity<br>[Also identified as<br>Hispanic or<br>Latino] | [C] Race<br>[total of<br>individuals<br>reported in<br>Section 2, Chart a,<br>Rows 2 & 3] | [D] Ethnicity<br>[Also identified as<br>Hispanic or<br>Latino] |
| 1.  | American Indian/Alaskan Native                          | 1  | 1  |   |  |
| 2.  | Asian   | 1  | 0  |   |  |
| 3.  | Black/African American                                  | 28   | 0  | 2   | 0  |
| 4.  | Native Hawaiian/Other Pacific Islander                  | 1  | 1  | 1   | 0  |
| 5.  | White   | 100  | 37   | 49  | 21   |
| 6.  | American Indian/Alaskan Native & White                  | 0  | 0  |   |  |
| 7.  | Asian & White   |  |  | 1   | 0  |
| 8.  | Black/African American & White                          | 0  | 0  |   |  |
| 9.  | American Indian/Alaskan Native & Black/African American |  |  |   |  |
| 10.   | Other Multi-Racial                                      | 1  | 0  | 2   | 0  |
| 11.   | Column Totals (Sum of Rows 1-10)                        | 132  | 39   | 55  | 21   |
| <i>Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.</i> |   |  |  |   |  |

\*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**Section 3. Households**

**Household Area Median Income**

Report the income(s) for all households served with HOPWA housing subsidy assistance.

**Data Check:** The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

**Note:** Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

| Percentage of Area Median Income |   | Households Served with HOPWA Housing Subsidy Assistance |
|----------------------------------|---|---|
| 1.                               | 0-30% of area median income (extremely low) | 106   |
| 2.                               | 31-50% of area median income (very low)     | 18  |
| 3.                               | 51-80% of area median income (low)          | 8   |
| 4.                               | <b>Total (Sum of Rows 1-3)</b>              | <b>132</b>  |

**Part 7: Summary Overview of Grant Activities**

**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

**Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.** If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

**1. Project Sponsor Agency Name (Required)**

|  |
|--|
|  |
|--|

**2. Capital Development**

**2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)**

*Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."*

|    | Type of Development this operating year                                   | HOPWA Funds Expended this operating year (if applicable) | Non-HOPWA funds Expended (if applicable)   | Name of Facility:   |
|----|---|--|--|---|
|    | <input type="checkbox"/> New construction                                 | \$   | \$   | <b>Type of Facility [Check <u>only one</u> box.]</b><br><input type="checkbox"/> Permanent housing<br><input type="checkbox"/> Short-term Shelter or Transitional housing<br><input type="checkbox"/> Supportive services only facility |
|    | <input type="checkbox"/> Rehabilitation                                   | \$   | \$   |   |
|    | <input type="checkbox"/> Acquisition                                      | \$   | \$   |   |
|    | <input type="checkbox"/> Operating  | \$   | \$   |   |
| a. | Purchase/lease of property:   |  | Date (mm/dd/yy):   |   |
| b. | Rehabilitation/Construction Dates:  |  | Date started: _____ Date Completed: _____  |   |
| c. | Operation dates:  |  | Date residents began to occupy:<br><input type="checkbox"/> Not yet occupied   |   |
| d. | Date supportive services began:   |  | Date started:<br><input type="checkbox"/> Not yet providing services   |   |
| e. | Number of units in the facility:  |  | HOPWA-funded units = _____ Total Units = _____   |   |
| f. | Is a waiting list maintained for the facility?                            |  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br><i>If yes, number of participants on the list at the end of operating year</i> |   |
| g. | What is the address of the facility (if different from business address)? |  |  |   |
| h. | Is the address of the project site confidential?                          |  | <input type="checkbox"/> Yes, protect information; do not publish list<br><input type="checkbox"/> No, can be made available to the public |   |

**2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)**

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

|  | Number Designated for the Chronically Homeless | Number Designated to Assist the Homeless | Number Energy-Star Compliant | Number 504 Accessible |
|--|--|--|------------------------------|-----------------------|
| Rental units constructed (new) and/or acquired with or without rehab |  |  |                              |                       |
| Rental units rehabbed  |  |  |                              |                       |
| Homeownership units constructed (if approved)                        |  |  |                              |                       |

**3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor**

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

*Note: The number units may not equal the total number of households served.*

**Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.**

**3a. Check one only**

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

**3b. Type of Facility**

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

**Name of Project Sponsor/Agency Operating the Facility/Leased Units:**

| Type of housing facility operated by the project sponsor |   | Total Number of Units in use during the Operating Year<br>Categorized by the Number of Bedrooms per Units |        |        |        |        |
|--|---|---|--------|--------|--------|--------|
|  |   | SRO/Studio/0 bdrm   | 1 bdrm | 2 bdrm | 3 bdrm | 4 bdrm |
| a.   | Single room occupancy dwelling                        |   |        |        |        |        |
| b.   | Community residence                                   |   |        |        |        |        |
| c.   | Project-based rental assistance units or leased units |   |        |        |        |        |
| d.   | Other housing facility<br><u>Specify:</u>             |   |        |        |        |        |

**4. Households and Housing Expenditures**

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

| Housing Assistance Category: Facility Based Housing |   | Output: Number of Households | Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor |
|---|---|------------------------------|---|
| a.  | Leasing Costs   |                              |   |
| b.  | Operating Costs   |                              |   |
| c.  | Project-Based Rental Assistance (PBRA) or other leased units                      |                              |   |
| d.  | Other Activity (if approved in grant agreement) <u>Specify:</u>                   |                              |   |
| e.  | Adjustment to eliminate duplication (subtract)                                    |                              |   |
| f.  | <b>TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)</b> |                              |   |